SURVEY: Is your institution ready for managing research data?

The LEARN project has compiled the following survey as a self-assessment tool to assist institutions discover how ready they are for managing research data. The survey is based on the issues posed to institutions by the LERU Roadmap for Research Data published at the end of 2013, and available at: http://www.learn-rdm.eu/material/leru_roadmap_for_research_data

The survey has thirteen questions addressing the main elements to be taken into account in developing an institutional strategy for research data management. Each question has three possible answers representing green, yellow or red light. The more ‘green light’ responses recorded, the readier an institution probably is for managing its research data.

We encourage you to complete the questionnaire online which is available at: http://www.learn-rdm.eu

1. Policy
   My institution has a policy on research data
   My institution is working in a policy on research data
   My institution has no policy regarding research data

2. Leadership
   My institution has a steering committee on research data
   My institution is working in setting up a working group to develop services and policies on research data
   There is no dedicated group on research data at my institution

3. Roles
   My institution has established new roles to steward the management of research data
   Some staff are shifting part of their work to involve the management of research data
   There is no one dedicated to research data

4. Information (services)
   My institution has an information point/helpdesk/webpages on research data management
   There is someone at/in the university library/research office who can give advice on research data management to researchers
   No service at my institution provides clear information on research data management

5. Dissemination (awareness)
   My institution has created some materials on the management of research data
   There are some links with information on research data on the library/research office website
   Researchers need to look outside my institution for information on the management of research data

6. Infrastructure
   My institution provides an infrastructure to manage research data through the complete research cycle
   My institution provides some services for managing data but not through the complete research cycle
   Researchers need to use external facilities to manage their data
7. Cost model
My institution has established a list of free and paid for services based upon an analysis of costs
My institution offers some services for free and some need to be paid but there is not a public list of paid services
There has not been any analysis regarding the cost of managing research data at my institution

8. Legal
There is a protocol to define who is the owner of research data they produce
My institution has a policy on intellectual property rights (IPR) but there is no mention about research data
My institution does not have a policy on IPR

9. Selection of data
There are protocols, laid down by bodies such as the university or the research funder, to define which data has to be kept, shared, archived, etc
My institution gives some advice about the preservation of research data
My institution has not established any guidance about which research data should be kept

10. Publication and sharing
There are protocols, laid down by bodies such as the university or the research funder, defining which data has to be published, where and under which terms of use
My institution allows researchers to publish research data in our institutional repository or in a disciplinary repository (outside of the institution)
My institution does not have a protocol or a place to publish research data

11. Training
My institution has scheduled regular training sessions on research data management addressed to researchers, students and staff
My institution offers training sessions in research data management upon demand
There are no training sessions about how to manage research data

12. Revision and updates
My institution has established a roadmap to review and, if needed, update its policy and services on research data
My institution is developing services for managing research data, but there is no scheduled calendar for reviews
My institution has yet to start the conversation to create a working group on research data

13. Open Data
My institution publishes research data openly by default and it has established a set of exceptions to waive this policy
My institution allows researchers to share data openly but there is no a formal policy established
My institution does not publish any data openly

LEARN Project members

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